

## **Appendix A**

**Missouri Gaming Commission  
3417 Knipp Drive  
Jefferson City, Missouri 65109**

### **Renewal Application for All Licenses**

---

(Name of Licensee)

gives notice to the Missouri Gaming Commission of its intent to seek renewal of its existing license. Further the licensee affirms that all information requested on the initial licensing application is currently updated and submitted to the commission and that if licensee holds a supplier, temporary supplier, affiliate supplier or Class A license, licensee has attached hereto three copies of each piece of information updating the application since the initial licensing or the latest license renewal, if this renewal notice is not the initial renewal. Licensee also affirms that it has attached hereto responses to additional information requests on a form provided by the commission.

---

(Authorized Signature)

---

(Date)

## **Appendix B**

### **APPLICANT INFORMATION**

- 1.(B) Submit a list identifying by name, address and telephone number all of the businesses which applicant or any of its key persons or substantial owners owns directly or indirectly in whole or in part which are expected to do business with Commission licensees in the year period commencing from the date of application, and stating the total amount of business which each identified business is expected to conduct directly or indirectly with Commission licensees during such period.**
- 2.(B) Submit a list identifying by name, address and telephone number any relative of applicant or any of its key persons who holds a license issued by the Commission or is a key person of a business entity which has applied for or holds a license by the Commission.**
- 3.(B) If licensee or any of its substantial owners is a corporation, submit the following information if such information has changed since the filing of your original application or any updates thereto:**

If the licensee has not registered or filed any statements with the Commissioner of Securities of the Secretary of State of Missouri the licensee must state the reason the filing has not been made including specific reference to the exemption or exception upon which the licensee relies for not filing with the commissioner of securities of the state of Missouri ; and

- 4.(B) During the current period of licensure, state whether licensee or any of its substantial owners or key persons has possessed a Gaming-related license issued by any jurisdiction:**
  - (a) State whether Licensee or any of its Substantial Owners or Key Persons has voluntarily withdrawn a gaming license application in any jurisdiction during the current period of licensure;**
  - (b) State whether Licensee or any of its Substantial Owners or Key Persons has been refused a gaming license or related findings of suitability in any jurisdiction during the current period of licensure;**
  - (c) State whether Licensee or any of its Substantial Owners or Key Persons has been a participant in any group which has had any license or certificate issued by a licensing authority denied, restricted, suspended, revoked or not renewed in any jurisdiction during the current period of licensure;**

**Appendix B**  
**(Revised 11/24/98)**

If the answer to (a), (b), or (c) is "yes," submit a statement describing in detail the facts and circumstances concerning such denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken and the reason for each such action.

**BUSINESS INFORMATION**

- 5(B).** Submit as Appendix 5(B) (a) through (f) the financial tables attached setting forth Licensee's annual profits, gaming statistics and financial position relating to the Riverboat Gaming Operation during the current period of licensure; submit any documents which support these statements.
- 6(B).** Submit a detailed statement as to whether the Riverboat Gaming Operation has benefited economically depressed areas of Missouri or has provided significant economic development over a large geographic area. Include in this statement any donations or gifts provided to the area by the Licensee as well as any future plans for such charitable acts. Submit all documents which support this statement.

**OPERATIONS INFORMATION**

- 7(B).** For the current period of licensure, state whether Licensee has experienced difficulties with or has been cited by a regulatory or enforcement agency for infractions in regard to patron safety on board each Riverboat, casino or other Gaming facility, regardless of jurisdiction, including fire and water safety; the medical facilities available to patrons; the sale of alcohol to patrons; or patron access to Licensee's Docking site:

If the answer is "yes" submit as a statement detailing these difficulties or citation and the measures taken by Licensee to remedy these matters.

- 8(B).** Submit a statement detailing the number of referrals to the local police criminal activity resolved by security personnel and the number of patron complaints received concerning the conduct of Gaming on the Riverboat. Include in this submission a description of the alleged criminal activity or Gaming infraction and the number of times each was alleged to have occurred.

**APPENDIX 5(B)A**

**GAMING STATISTICAL SUMMARY**

**LICENSEE:** \_\_\_\_\_  
**LICENSURE PERIOD:** \_\_\_\_\_

Table Games	No. of Units	Credit Issued (\$)	Drop (\$)	Adjusted Gross Receipts
Blackjack/21				
Poker/Bad Beat				
Craps				
Roulette				
Mini Bac				
Big Six				
Double Down Stud				
Caribbean Stud				
Pai Gow				
Poker Bad Beat				
Let It Ride				
<b>Totals</b>				

Electronic Gaming Devices	No. of Units	Coin In (\$)	Drop (\$)	Adjusted Gross Receipts
5 cents				
25 cents				
50 cents				
\$1.00				
\$5.00				
\$10.00				
\$25.00				
\$100.00				
Other				
<b>Totals</b>				

Counter Games	No. of Units	Write (\$)	Adjusted Gross Receipts
Keno			
Other			
<b>Totals</b>			

<b>ADJUSTED GROSS RECEIPTS</b>	
<b>CHIP FLOAT ADJUSTMENT</b>	
<b>TOKEN FLOAT ADJUSTMENT</b>	
<b>OTHER ADJUSTMENTS (NET)</b>	
<b>NET ADJUSTED GROSS RECEIPTS</b>	

## APPENDIX 5(B)B

LICENSEE: \_\_\_\_\_

LICENSURE PERIOD: \_\_\_\_\_

### INCOME STATEMENT

**Revenues:**

*Casino operations:*

Table games  
Electronic gaming devices  
Keno  
Hotel (Housekeeping)  
Food and beverage  
Gift shop and other  
Admissions and parking

0.00

Less: Promotional Allowances

**Net Revenues:**

0.00

**Costs and expenses:**

*Casino operations:*

Table games  
Electronic gaming devices  
Keno  
Hotel (Housekeeping)  
Food and beverage  
Gift shop and other  
Advertising and promotion  
General and administrative  
Admission taxes  
Gaming taxes  
Facility and property operations  
Security and surveillance  
Depreciation & Amortization  
Preopening expenses

0.00

**Income (loss) from operations**

0.00

**Other expense (income):**

Interest and other income  
Interest expense  
Short Term Obligations  
Long Term Obligations  
Management fees

0.00

**Income (loss) before income taxes**

0.00

Provision (benefit) for income taxes

**Net income (loss)**

0.00

## APPENDIX 5(B)C

LICENSEE: \_\_\_\_\_  
LICENSURE PERIOD: \_\_\_\_\_

### BALANCE SHEET

#### ASSETS

##### **Current Assets:**

Cash on hand and in bank  
Cash Reserve  
Money market/Short-term investments  
Accounts Receivable, net  
Notes receivable  
Inventories  
Prepaid expenses and other assets

##### **Total Current Assets**

0.00

Land and improvements  
Buildings and improvements  
Riverboat, dock and improvements  
Furniture, fixtures and equipment  
Construction-in-process  
Accumulated depreciation and amortization  
Organizational & preopening costs, net  
Deferred tax benefit  
Other assets, net

##### **Total Assets**

0.00

#### LIABILITIES AND EQUITY

##### **Current liabilities:**

Accounts payable  
Accrued payroll and related expenses  
Accrued liabilities  
Chip and token liability  
*Other liabilities*  
    Progressive Jackpot  
    Other  
Current portion of long-term and capital lease obligations

##### **Total current liabilities**

0.00

Long-term debt and capital lease obligations  
Deferred income taxes and other long-term obligations

##### **Equity (corporation):**

Preferred stock  
Common stock  
Additional paid-in capital  
Retained earnings  
Current period profit (loss)  
Treasury stock

##### **Total stockholders' equity**

0.00

##### **Subtotal Liability and Equity**

0.00

##### **Equity (partnership):**

Limited partnership equity  
General partnership equity  
Current period profit (loss)  
**Total partnership equity**

0.00

##### **Total Liability and Equity**

0.00

APPENDIX 5(B)D

LICENSEE: \_\_\_\_\_

LICENSURE PERIOD: \_\_\_\_\_

STATEMENT OF CHANGES IN EQUITY

DESCRIPTION (b)	CURRENT PERIOD		PRIOR PERIOD	
	(c) SHARES	(d) DOLLARS	(e) SHARES	(f) DOLLARS
<b>Common Stock:</b>				
Beginning balance				
Sale of stock				
<b>Ending balance</b>				
<b>Preferred Stock:</b>				
Beginning balance				
Sale of stock				
<b>Ending balance</b>				
<b>Additional Paid-in Capital:</b>				
Beginning balance				
<b>Ending balance</b>				
<b>Treasury Stock:</b>				
Beginning balance				
Purchase of additional stock				
Sale or retirement of stock				
<b>Ending balance</b>				
<b>Subscriptions Receivable For</b>				
Capital Stock:				
Beginning balance				
<b>Ending balance</b>				
<b>Net Unrealized Loss On Noncurrent</b>				
Marketable Equity Securities:				
Beginning balance				
<b>Ending balance</b>				
<b>Retained Earnings:</b>				
Beginning balance				
Prior period adjustments				
Net income (loss)				
Dividends - Distributions				
Adjustment				
<b>Ending balance</b>				
<b>Ending Stockholders' Equity</b>				

**APPENDIX 5(B)D (CONT'D)**

**LICENSEE:** \_\_\_\_\_

**LICENSURE PERIOD:** \_\_\_\_\_

**STATEMENT OF CHANGES IN PARTNERSHIP EQUITY**

DESCRIPTION	CURRENT PERIOD	PRIOR PERIOD
<b>Invested Capital:</b>		
Beginning balance		
Additional capital invested		
<b>Ending balance</b>		
<b>Accumulated Income (Loss):</b>		
Beginning balance		
Prior period adjustments		
Net income (loss)		
<b>Ending balance</b>		
<b>Capital Withdrawals:</b>		
Beginning balance		
Additional capital withdrawals		
<b>Ending balance</b>		
<b>Net Unrealized Loss On Noncurrent Marketable Equity Securities:</b>		
Beginning balance		
<b>Ending balance</b>		
<b>Ending Partners Equity</b>		



**APPENDIX 5(B)E****LICENSEE:** \_\_\_\_\_**LICENSURE PERIOD:** \_\_\_\_\_**STATEMENT OF CASH FLOWS**

DESCRIPTION	CURRENT PERIOD	PRIOR PERIOD
<b>Cash Flows From Operating Activities:</b>		
Net income (loss)		
Noncash items included in income and cash items excluded from income:		
Depreciation and amortization of property and equipment		
Amortization of other assets		
Amortization of debt discount or premium		
Deferred income taxes - current		
Deferred income taxes - noncurrent		
(Gain) loss on disposition of property and equipment		
(Gain) loss on casino reinvestment obligations		
(Gain) loss from other investment activities		
Net (increase) decrease in receivables and patrons' checks		
Net (increase) decrease in inventories		
Net (increase) decrease in other current assets		
Net (increase) decrease in other assets		
Net increase (decrease) in accounts payable		
Net increase (decrease) in other current liabilities excluding debt		
Net increase (decrease) in other noncurrent liabilities excluding debt		
Auditor's Adjustment to Net Income (Year: )		
<b>Net Cash Provided (Used) By Operating Activities</b>		
<b>Cash Flows From Investing Activities:</b>		
Purchase of short-term investment securities		
Proceeds from the sale of short-term investment securities		
Cash outflows for property and equipment		
Proceeds from disposition of property and equipment		
Purchase of casino reinvestment obligations		
Purchase of other investments and loans/advances made		
Proceeds from disposal of investments and collection of advances and long-term receivables		
Cash outflows to acquire business entities		
Cash outflows for construction in process		
<b>Net Cash Provided (Used) by Investing Activities</b>		
<b>Cash Flows From Financing Activities</b>		
Cash proceeds from issuance of short-term debt		
Payments to settle short-term debt		
Cash proceeds from issuance of long-term debt		
Costs of issuing debt		
Payments to settle long-term debt		
Cash proceeds from issuing stock or capital contributions		
Purchases of treasury stock		
Payments of dividends or capital withdrawals		
Auditor Adjustments to Long-Term Debt		
<b>Net Cash Provided (Used) By Financing Activities</b>		
<b>Net Increase (Decrease) In Cash And Cash Equivalents</b>		
<b>Cash And Cash Equivalents At Beginning Of Month</b>		
<b>Cash And Cash Equivalents At End Of Month</b>		

# APPENDIX 5(B)E CONT'D

LICENSEE: \_\_\_\_\_

LICENSURE PERIOD: \_\_\_\_\_

## STATEMENT OF CASH FLOWS

### SUPPLEMENTAL SCHEDULE OF NON-CASH INVESTING AND FINANCING ACTIVITIES

DESCRIPTION	CURRENT PERIOD	PRIOR PERIOD
<b>Cash Paid During Month For:</b>		
Interest (net of amount capitalized)		
Income taxes		
<b>Acquisition Of Property And Equipment:</b>		
Additions to property and equipment		
Less: Capital lease obligations incurred		
<b>Cash Outflows For Property And Equipment</b>		
<b>Acquisition Of Business Entities:</b>		
Property and equipment acquired		
Goodwill acquired		
Net assets acquired other than cash, goodwill, and property and equipment		
Long-term debt assumed		
Issuance of stock or capital invested		
<b>Cash Outflows To Acquire Business Entities</b>		
<b>Stock Issued Or Capital Contributions:</b>		
Total issuances of stock or capital contributions		
Less: Issuances to settle long-term debt		
Consideration in acquisition of business entities		
<b>Cash Proceeds From Issuing Stock Or Capital Contributions</b>		

# APPENDIX 5(B)F

LICENSEE: \_\_\_\_\_

LICENSURE PERIOD: \_\_\_\_\_

## EMPLOYMENT AND PAYROLL REPORT

### SALARIES AND WAGES

DEPARTMENT	NO. OF EMPLOYEES	OTHER EMPLOYEES	OFFICERS & OWNERS	TIPS & GRATUITIES OTHER EMPLOYEES	TOTALS
<b>CASINO</b>					
Administration					
Table Games					
Electronic Gaming Devices					
Casino Accounting					
Other					
Total - Casino					
<b>ROOMS</b>					
<b>FOOD AND BEVERAGE</b>					
<b>OTHER DEPARTMENTS</b>					
Housekeeping					
Ticketing					
Vessel					
Gift Shop					
Parking					
<b>GENERAL &amp; ADMINISTRATIVE</b>					
Executive Office					
Accounting and Auditing					
Security					
Surveillance					
Other Gen & Admin					
<b>MARKETING</b>					
<b>GUEST ENTERTAINMENT</b>					
<b>PROPERTY OPERATION</b>					